

Course E-Syllabus

1	Course title	Financial Institutions Management
2	Course number	1603442
3	Credit hours	3
	Contact hours (theory, practical)	3
4	Prerequisites/corequisites	Principles of Managerial Finance (1603211)
5	Program title	BA Finance
6	Program code	03
7	Awarding institution	The University of Jordan
8	School	Business School
9	Department	Finance
10	Course Level	BA
11	Year of study and semester (s)	2021-2022 First semester
12	Other department (s) involved in teaching the course	
13	Main teaching language	English
14	Delivery Method	<input checked="" type="checkbox"/> Face to face learning <input type="checkbox"/> Blended <input type="checkbox"/> Fully online
15	Online platform(s)	<input checked="" type="checkbox"/> Moodle <input checked="" type="checkbox"/> Microsoft Teams <input type="checkbox"/> Skype <input checked="" type="checkbox"/> Zoom <input type="checkbox"/> Others.....
16	Issuing/ Revision Date	10/10/2021

17 Course Coordinator:

Name: Dr. Mohammad Tayeh	Contact hours: 11:30-12:30 Sun, Tue, Thur.
Office number: 065355000 ext: 24271	Phone number:
Email: m.tayeh@ju.edu.jo	

Note: *Please note that this syllabus is a tentative schedule for the course. The procedures, policies, assessments, and calendar are subject to change in the event of extenuating circumstances. Any such changes will be announced in class (“I did not know” will NOT be considered an excuse).*

19 Other instructors:

None

19 Course Description:

This course involves the study the different types of financial institutions and the services they provide, the sources of their fund and its role in the economy. In addition, this course introduces the components of the financial statements of financial institutions. It provides the analytical tools and models used to measure and manage risks facing a modern financial institution. Measuring and managing the interest rate risk that results from interest rate volatility, the market risk that results from trading bonds, equities, and foreign currencies, and credit risk is the main focus of this course. The course also touches upon the technology and operational risks and liquidity risk and how can the financial institution insulate itself from such risks. Finally, the course takes a look at how can financial institutions sell its loans to convert them into investments while raising immediate cash flows.

20 Course aims and outcomes:

A- Aims:

The aim of this course is to provide economic rationales behind the existence of financial institutions and analyze the key functions performed by financial institutions. Thus, it introduces students to different types of financial institutions and analyzing the structure of their financial statements, so students can identify and analyze in depth the different types of financial risks faced by financial institutions. It also aims at developing risk measurement and management skills for students. That is, this course discusses and explains different risk models that are used in measuring different types of risks faced by financial institutions. Therefore, students will be able to develop their own analytical thinking in understanding and implementing an effective management of the risks faced by financial institutions.

B- Intended Learning Outcomes (ILOs):

Upon successful completion of this course, students will be able to:

1. Understand why financial institutions exist and the key functions performed by these institutions.
2. Recognize the differences in financial statements of financial institutions as well as the key difference in their structure.
3. Identify the main types of risk faced by financial institutions as well as the causes that result in such risks.
4. Understand and explain the concepts of risk measurement, risk management, hedging, risk diversification...etc.
5. Have a good knowledge of the concept of duration and understanding its uses.
6. Understand and discuss the concept of loan sales and securitization.
7. Be able to analyze various risks such as interest rate, market, credit and operational risk.
8. Apply the internal relevant models and approaches to measure financial risks in addition to the regulatory models and standards.
9. Build a solid theoretical and analytical foundation for different concepts gained by this course, upon which the understanding of the environmental work of financial institutions will be built.
10. Communicate complex technical issues coherently and precisely, in addition to critically discuss and write about the contemporary issues affecting financial institutions and their stakeholders.
11. Gain quantitative skills, as financial professional, needed to precisely measure and quantify the risk faced by financial institutions in the real life.

PLOs ILOs of the course	ILO (1)	ILO (2)	ILO (3)	ILO (4)	ILO(5)	ILO(6)	ILO(7)	ILO(8)	ILO(9)	ILO(10)	ILO(11)
1. Discuss financial role in business organizations and society, and explain the main foundations in the primary areas of finance	**				**	**					

discipline from both a local and global perspectives.											
2. Utilize valid financial theories to research and analyze contemporary issues.				**			**		**		
3. Apply a range of mastered skills including; principles of scientific research in finance, risk and return concepts.						**	**		**		
4. Utilize critical thinking and problem solving to analyze and manage investment portfolios.			**								
5. Identify ethical issues in finance context and critically discuss ethical reasoning to financial and business circumstances.			**								
6. Adapt appropriate technologies and financial techniques to collect and analyze financial				**				**		**	

information to conclude appropriate solutions for financial problems.											
7. Develop oral and written communication skills using appropriate technologies to elaborate financial information and financial reports.		**									
8. Work within teams across different financial and management levels inside and outside the organization.											

21. Topic Outline and Schedule*:

Week	Lecture	Topic	Learning Methods*	Platform **	Synch/Asynch Lecturing ***	Evaluation Methods	References
1	1.1	Introduction	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	1.2	Ch.1: Why are Financial Institutions special?	FTF	MT			Textbook & class notes
	1.3	Ch.1: Why are Financial Institutions special?		MT	Synch + Asynch		Textbook & class notes
2	2.1	Ch.1: Why are Financial Institutions special?	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	2.2	Ch.1: Why are Financial Institutions special?	FTF	MT			Textbook & class notes
	2.3	Ch2: Financial Services: Depository Institutions		MT	Synch + Asynch		Textbook & class notes
3	3.1	Ch2: Financial Services: Depository Institutions	FTF	MT			Textbook & class notes

	3.2	Ch2: Financial Services: Depository Institutions	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	3.3	Ch2: Financial Services: Depository Institutions		MT	Synch + Asynch		Textbook & class notes
3	4.1	Ch. 2: Financial Services: Depository Institutions	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	4.2	Ch. 3: Financial Services: Finance Companies	FTF	MT			Textbook & class notes
	4.3	Ch. 3: Financial Services: Finance Companies		MT	Synch + Asynch		Textbook & class notes
3	3.1	Ch. 3: Financial Services: Finance Companies	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	3.2	Ch. 3: Financial Services: Finance Companies	FTF	MT			Textbook & class notes
	3.3	Ch. 4: Financial Services: Securities Brokerage and Investment Banks		MT	Synch + Asynch		Textbook & class notes
4	4.1	Ch. 4: Financial Services: Securities Brokerage and Investment Banks	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	4.2	Ch. 4: Financial Services: Securities Brokerage and Investment Banks	FTF	MT			Textbook & class notes
	4.3	Ch. 4: Financial Services: Securities Brokerage and Investment Banks		MT	Synch + Asynch		Textbook & class notes
5	5.1	Ch. 4: Financial Services: Securities Brokerage and Investment Banks	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	5.2	Ch.7: Risks of Financial Institutions	FTF	MT			Textbook & class notes
	5.3	Ch.7: Risks of Financial Institutions		MT	Synch + Asynch		Textbook & class notes
6	6.1	Ch.7: Risks of Financial Institutions	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	6.2	Ch.7: Risks of Financial Institutions	FTF	MT			Textbook & class notes
	6.3	Ch.7: Risks of Financial Institutions		MT	Synch + Asynch		Textbook & class notes
7	7.1	Ch.7: Risks of Financial Institutions	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	7.2	Ch. 8: Interest Rate Risk I	FTF	MT			Textbook & class notes
	7.3	Ch. 8: Interest Rate Risk I		MT	Synch + Asynch		Textbook & class notes
8	8.1	Ch. 8: Interest Rate Risk I	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	8.2	Ch. 8: Interest Rate Risk I	FTF	MT			Textbook & class notes
	8.3	Ch. 8: Interest Rate Risk I		MT	Synch + Asynch		Textbook & class notes
9	9.1	Ch. 8: Interest Rate Risk I	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	9.2	Ch. 8: Interest Rate Risk I	FTF	MT			Textbook & class notes
	9.3	Ch. 8: Interest Rate Risk I		MT	Synch + Asynch		Textbook & class notes
10	10.1	Ch. 9: Interest Rate Risk II	FTF	MT			Textbook & class notes

	10.2	Ch. 9: Interest Rate Risk II	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	10.3	Ch. 9: Interest Rate Risk II		MT	Synch + Asynch		Textbook & class notes
11	11.1	Ch. 9: Interest Rate Risk II	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	11.2	Ch. 9: Interest Rate Risk II	FTF	MT			Textbook & class notes
	11.3	Ch. 9: Interest Rate Risk II		MT	Synch + Asynch		Textbook & class notes
12	12.1	Ch. 15: Market Risk	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	12.2	Ch. 15: Market Risk	FTF	MT			Textbook & class notes
	12.3	Ch. 15: Market Risk		MT	Synch + Asynch		Textbook & class notes
13	13.1	Ch. 15: Market Risk	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	13.2	Ch. 15: Market Risk	FTF	MT			Textbook & class notes
	13.3	Ch. 11: Credit Risk: Loan portfolio & Concentration Risk		MT	Synch + Asynch		Textbook & class notes
14	14.1	Ch. 11: Credit Risk: Loan portfolio & Concentration Risk	FTF	MT		Homework, Quiz, & Exam	Textbook & class notes
	14.2	Ch. 11: Credit Risk: Loan portfolio & Concentration Risk	FTF	MT			Textbook & class notes
	14.3	Ch. 11: Credit Risk: Loan portfolio & Concentration Risk		MT	Synch + Asynch		Textbook & class notes
15	15.1	Final exam/Check schedule		On campus			

*Learning Methods Includes Face-to-face (FTF), Blended (B) and Fully Online (FO).

** MT refers to Microsoft Teams.

*** Synch refers to synchronous and Asynch refers to Asynchronous.

22. Evaluation Methods:

Opportunities to demonstrate achievement of the ILOs are provided through the following assessment methods and requirements:

Evaluation Activity	Mark	Topic(s)	Period (Week)	Platform
Mid-term Exam / Short Exams*	30%	TBA	6 & 10	LMsystem
Course work**	20%	TBA	12	Moodle
Final Exam	50 %	TBA	16	On campus

*Mid-term exam will be held either in the campus or online which depends on the Policies and Regulations issued by the University.

** Course works include two or more of the following; participation, online quizzes, oral quizzes, assignments, projects, or any type of assessment allowed by the regulations.

23. Course Requirements (e.g: students should have a computer, internet connection, webcam, account on a specific software/platform...etc):

Students should have a computer, internet connection, webcam, microphone and accounts on the electronic platforms used in this module.

24. Course Policies:

A- Attendance policies: Students are not allowed to miss more than 15% of the classes during the semester. Failing to meet this requirement will be dealt with according to the university disciplinary rules.

B- Absences from exams and submitting assignments on time: **No Make Up Exams** will be held if the student failed in providing approved absence form signed by the dean or the Assistant Dean for Students affairs.

C- Health and safety procedures: Students must follow the University of Jordan health instruction.

D- Honesty policy regarding cheating, plagiarism, misbehavior: Cheating or Plagiarism will be treated according to the University's rules and regulations.

E- Grading policy: According to The university grading requirements

F- Available university services that support achievement in the course: Platforms

25. References:

A- Required book(s), assigned reading and audio-visuals:

Anthony Saunders & Marcia Millon Cornett, *Financial Institutions Management :A Risk Management Approach*, 9th edition, McGraw Hill

B- Recommended books, materials and media:

The student is also encouraged to read the *Wall Street Journal* and *Business Week* magazine for real life examples about some of the concepts taught in this class.
Article Papers will be assigned during the course.

26. Additional information:

There will be an arranged office hours during which students can send their inquires through Microsoft team. Therefore, students are not allowed to send their inquires or contact me out of these hours:

Office (contact) hours: Wednesday 7:00 PM to 9:00 PM

Name of Course Coordinator: Dr. Mohammad Tayeh Signature

Date: 10/10/2021

Head of Curriculum Committee/Department: ----- Signature: -----

Head of Department: ----- Signature: -----

Head of Curriculum Committee/Faculty: ----- Signature: -----

Dean: ----- Signature: -----